

## Gifting Securities to World Orphans

Instructions for gifting securities to World Orphans:

Donating securities that have appreciated in value to a charity such as World Orphans can be an extremely tax-effective way of giving.

Usually, the donor will be able to take the full market value of the securities on the date they are transferred as an itemized deduction.

Please email [accounting@worldorphans.org](mailto:accounting@worldorphans.org) for more information on how to facilitate this transfer, and we will be happy to provide our brokerage account information.

**IMPORTANT:** Please note that when your financial institution sends your stock donation to World Orphans, they will not provide your name to World Orphans. In order for us to attribute the gift to you and provide you with a tax receipt, please email the following information:

- Number of Shares you are giving
- Company in which Stock is held
- Date of expected transaction
- Name of Donor
- Specific fund for allocation

**For example:** John Smith is donating 40 shares in Coca-Cola on XX/XX/20XX to be given towards John Jones support account or towards where it is needed most.

This will allow us to fully and accurately acknowledge your gift with a tax-deductible receipt.